

ANNEXURE - A					
LIST OF CREDITORS OF EZEEGO ONE TRAVEL AND TOURS LIMITED					
Summary - List of Creditors for claims as on March 19, 2021					
Updated for claims/additional information received up to April 02, 2021					
SR. NO.	PARTICULARS	NO. OF PARTIES	(IN RUPEES)		% OF DEBT TO TOTAL
			AMOUNT CLAIMED BY CREDITORS	AMOUNT ADMITTED	
I	FINANCIAL CREDITORS - FORM C				
(A)	FINANCIAL CREDITORS (CLAIMED IN FORM C)	2	13,83,85,30,643.75	10,69,97,65,302.25	
	TOTAL I	2	13,83,85,30,643.75	10,69,97,65,302.25	99.96%
II	OPERATIONAL CREDITORS - FORM B				
(A)	SUPPLIERS/RM SUPPLIERS/ OTHER SUPPLIERS/CONSULTANTS (CLAIMED IN FORM B)	1	46,49,319.00	46,49,319.00	
III	WORKMEN/EMPLOYEES - FORM D				
(A)	EMPLOYEES (CLAIMED IN FORM D)	0	0	0	
(B)	WORKMEN (CLAIMED IN FORM D)		0	0	
IV	AUTHORITATIVE REPRESENTATIVE OF WORKMEN AND/OR EMPLOYEES - FORM E	0	0	0	
	TOTAL II	1	46,49,319.00	46,49,319.00	0.04%
V	OTHER STAKEHOLDERS (FORM F)	0	0	0	
	TOTAL III	0	0	0	
	GRAND TOTAL (I+II+III+IV+V)	3	13,84,31,79,962.75	10,70,44,14,621.25	100.00%

* Notes:

- The claims received has been verified as on Insolvency Commencement Date of Ezeego One Travel and Tours Limited ("Corporate Debtor") i.e. April 02, 2021.
- All the claims submitted has been verified and admitted on the basis of information provided by the creditors and information to the extent available with the IRP, on the basis of **our best estimate** in accordance with Regulation 14 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process of Corporate Person) Regulations, 2016.
- As per Regulation 14 of Insolvency & Bankruptcy Board of India (Insolvency Regulation Process for Corporate Persons) Regulations, 2016, the Interim Resolution Professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made, as soon as may be practicable, when he comes across additional information warranting such revision.

FINANCIAL CREDITORS -

The Public Announcement called for submission of proof of claims from Financial Creditors in Form C as stipulated in Regulation 8 till 02.04.2021 the undersigned Interim Resolution Professional has received claims from the following Financial Creditors:															
(A) FINANCIAL CREDITORS - FORM C RECEIVED															
Sr. no.	Name	Claimant (Secured/uns ecured/contin gent)	Related party of the Corporate Debtor (Yes/No)	Date of creation of security interest	Identification Number, if any	Liability as per books of accounts	Amount Of Claim (Rs.)			Amount Of Claim Admitted (Rs.)			Amount under verification (Rs.)	Amount not admitted (Rs.)	Voting Share (%) in CoC
							Total claims by creditors (principal amount) (a)	Total claims by creditors (Interest) (b)	Total (a+b)	Total Claims admitted (principal amount) (a)	Total Claims admitted (Interest) (b)	Total (a+b)			
A.	Financia l Creditors														
1	Yes Bank	Secured	No	Annexure I	CIN: L65190MH200 3PLC143249	0	9,41,53,69,738.31	3,13,87,65,341.50	12,55,41,35,079.81	9,41,53,69,738.31	0	9,41,53,69,738.31	3,13,87,65,341.50	0	88.00%
2	AXIS Bank	Secured	No	Annexure II	CIN:L65110GJ1 993PLC020769	0	1,07,24,59,497.57	21,19,36,066.37	1,28,43,95,563.94	1,07,24,59,497.57	21,19,36,066.37	1,28,43,95,563.94	0	0	12.00%
TOTAL (A)						0	10,48,78,29,235.88	3,35,07,01,407.87	13,83,85,30,643.75	10,48,78,29,235.88	21,19,36,066.37	10,69,97,65,302.25	3,13,87,65,341.50	0	100.00%
B.	Financia l Creditors- Related Party						0								
TOTAL (B)						0	0	0	0	0	0	0	0	0	0
TOTAL (C) = (A) + (B)						0	10,48,78,29,235.88	3,35,07,01,407.87	13,83,85,30,643.75	10,48,78,29,235.88	21,19,36,066.37	10,69,97,65,302.25	3,13,87,65,341.50	0	100.00%

The Public Announcement called for submission of proof of claims from Operational Creditors in Form B, D, E and F as stipulated in Regulation 7 and 9 as applicable, till 02.04.2021, the undersigned Interim Resolution Professional has received claims from the following Operational Creditors

(A) OPERATIONAL CREDITORS - FORM B RECEIVED													
Sr. no.	Name	Claimant (Secured/unsecured/contingent)	Related party of the Corporate Debtor (Yes/No)	Date of creation of security interest	Identification Number, if any	Liability as per books of accounts	Amount Of Claim (Rs.)			Amount Of Claim Admitted (Rs.)			Amount under verification (Rs.)
							Total claims by creditors (principal amount) (a)	Total claims by creditors (Interest) (b)	Total (a+b)	Total Claims admitted (principal amount) (a)	Total Claims admitted (Interest) (b)	Total (a+b)	
A.	Operational Creditors - Form B												
1	Wysetek Systems Technologists Private Limited	Unsecured	No	0			34,67,312.00	11,82,007.00	46,49,319.00	34,67,312.00	11,82,007.00	46,49,319.00	0
	TOTAL (A)					0	34,67,312.00	11,82,007.00	46,49,319.00	34,67,312.00	11,82,007.00	46,49,319.00	0

g

(D) **Authorised Representative of Workmen and/or Employees - FORM D/E Received**
The Public Announcement called for submission of proof of claims from a person claiming to be a creditor, other than Financial Creditor, Operational Creditor or Workmen or Employee in FORM D/E as stipulated in Regulation 9. Till 02.04.2021 the undersigned Resolution Professional has not received any claims from any such person.

(E) **Claims by creditors other than Operational, Financial and Employee/Workman - FORM F Received**
The Public Announcement called for submission of proof of claims from a person claiming to be a creditor, other than Financial Creditor, Operational Creditor or Workmen or Employee in FORM F as stipulated in Regulation 9A. Till 02.04.2021 the undersigned Resolution Professional has not received any claims from any such person.

